

Type of Financial Information	Year End		Year End
Date of Financial Information	12/31/2009		12/31/2009
Number of Months	12		12
Gross Revenues	908,357		908,357
Cost of Goods Sold	338,345		338,345
Gross Profit	570,012		570,012
Expenses	418,721		418,721
Other Income (Expense)			
Net Profit After Tax	151,291		151,291
AddBacks/(Deductions)			
(+) Depreciation	16,491		16,491
(+) Rent on Leases Replaced			
(+) Interest on Debt Replaced			
(+) Salary Add Back	30,000		30,000
(+) Amortization	0		0
(-) Less Personal Needs	(60,000)	VS.	(96,000)
(-) Less Other	0		0
(-) Less Other	0		0
Total Cash Available for Debt Service	\$137,782		\$101,782
Debt:			
Bank/SBA Debt	\$90,460		\$90,460
Seller Carry Debt	\$0		\$0
Other SBA (504)Debt	\$0		\$0
Other Debt	\$0		\$0
Total Debt Requirements	\$90,460		\$90,460
DSCR (Debt Service Coverage Ratio)	1.52		1.13
Free Cash Flow	\$47,322		\$11,322

