

Type of Financial Information	FTR	FTR	FTR	Year End
Date of Financial Information	2006	2007	2008	12/31/2009
Number of Months	12	12	12	12
Gross Revenues	890,449	806,694	784,427	784,549
Cost of Goods Sold	475,467	371,250	266,472	250,481
Gross Profit	414,982	435,444	517,955	534,068
Expenses	436,908	380,440	421,048	418,721
Other Income (Expense)	0	0	0	
Net Profit After Tax	(21,926)	55,004	96,907	115,347
AddBacks/(Deductions)				
(+) Depreciation	15,165	15,604	18,672	16,491
(+) Rent on Leases Replaced	57,600			
(+) Interest on Debt Replaced	0	0	0	
(+) Salary Add Back	30,000	27,500	32,500	30,000
(+) Amortization	1,167	1,167	1,167	0
(-) Less Personal Needs	(29,880)	(29,880)	(29,880)	(29,880)
(-) Less Other	0	0	0	0
(-) Less Other	0	0	0	0
Total Cash Available for Debt Service	\$52,126	\$69,395	\$119,366	\$131,958
Debt:				
Bank/SBA Debt	\$90,460	\$90,460	\$90,460	\$90,460
Seller Carry Debt	\$0	\$0	\$0	\$0
Other SBA (504)Debt	\$0	\$0	\$0	\$0
Other Debt	\$0	\$0	\$0	\$0
Total Debt Requirements	\$90,460	\$90,460	\$90,460	\$90,460
DSCR (Debt Service Coverage Ratio)	0.58	0.77	1.32	1.46
Free Cash Flow	(\$38,334)	(\$21,065)	\$28,906	\$41,498