



UNSECURED BUSINESS LINE OF CREDIT - APPLICATION

Please print and fill out and fax or email. We could also take the application over the phone. In that case, please look over the application and have the requested information ready.

BUSINESS INFORMATION

Business Name: _____ Doing Business As: _____
Street Address: _____ City: _____ State: _____ Zip: _____
Phone: _____ Fax: _____ Email: _____
Tax ID/S.S. Number: _____ Number of Employees: _____
Nature of Business or SIC: _____ Year Established: _____ State of Organization: _____
Annual Sales Revenue: _____ Annual Net Profit: _____
Type of Organization: C-Corp _____ S-Corp _____ Sole Proprietor _____ LLC _____
Limited Partnership _____ General Partnership _____ LLP _____ Other _____

OTHER INFORMATION

Are you a US Citizen: YES _____ NO _____
Date of business was started: _____ Length of time you have owned the business: _____
Is the place of business leased or owned: Leased _____ Owned _____
Monthly payment _____ Value _____ Date of incorporation _____
Who do you do your business banking with _____ 12 month avg. balance _____
Current A/C balance _____
Who do you do your personal banking with _____ 12 month avg. balance _____
Current A/C balance _____
Depreciation Expense _____ Interest expense _____
Additional household income _____
Have you applied for credit in last 60 days? Yes _____ No _____

Do not apply for credit elsewhere as it may result in applications being denied

MANAGEMENT INFORMATION

OWNER 1: Name: _____ Date of Birth: _____
Title _____ % owner _____ # years owned _____
Home address (Street, City, State, Zip) _____
Years at address _____ Home Phone _____
Driver License Number _____ State _____ Issue Date _____ Expiration Date _____
Social Security Number _____ Monthly Mortgage & Taxes/Rents _____

Note: Attorney, child support or separate maintenance income need not be disclosed if you do not choose to have it considered as a basis for repaying this loan.

Adjusted gross income as reported on Federal Tax Returns \$ _____ Year _____

OWNER 1 - PERSONAL ASSETS VERSUS PERSONAL LIABILITIES

Asset Ownership: J=Joint A=Applicant Only (please provide name below if jointly owned)

Personal Assets:

Liquid Assets _____ J/A _____ Retirement Assets _____ J/A _____
Personal Residence _____ J/A _____ Investment Real Estate _____ J/A _____
Net worth of Business Owned _____ J/A _____ Other Assets _____ J/A _____
TOTAL ASSETS \$ _____

Personal Liabilities:

Personal Mortgage Balance _____ J/A _____ Home Equity Balance _____ J/A _____
Installment Balance _____ J/A _____ Credit Card Balances _____ J/A _____
Contingent Liabilities _____ J/A _____ Other Debts _____ J/A _____
TOTAL LIABILITIES \$ _____

NET WORTH (TOTAL ASSETS MINUS TOTAL LIABILITIES) = \$ _____

Owner 1 - Please answer the following:

Have you ever declared bankruptcy? Yes/No _____
Do you have any lawsuits pending against you? Yes/No _____
Do you have any taxes that are past due? Yes/No _____
Have you ever defaulted on a loan? Yes/No _____
Do you have any other credit application pending? Yes/No _____
Does your business have unsecured credit at other institutions? Yes/No _____
Dollar amount of line / loan \$ _____ Name of institution _____

If you answered yes to any of the above questions or have checked jointly owned, please describe:

OWNER 2: Name: _____ Date of Birth: _____

Title _____ % owner _____ # years owned _____

Home address (Street, City, State, Zip) _____

Years at address _____ Home Phone _____

Driver License Number _____ State _____ Issue Date _____ Expiration Date _____

Social Security Number _____ Monthly Mortgage & Taxes/Rents _____

Note: Attorney, child support or separate maintenance income need not be disclosed if you do not choose to have it considered as a basis for repaying this loan.

Adjusted gross income as reported on Federal Tax Returns \$ _____ Year _____

OWNER 2 - PERSONAL ASSETS VERSUS PERSONAL LIABILITIES

Asset Ownership: J=Joint A=Applicant Only (please provide name below if jointly owned)

Personal Assets:

Liquid Assets _____ J/A _____ Retirement Assets _____ J/A _____
Personal Residence _____ J/A _____ Investment Real Estate _____ J/A _____
Net worth of Business Owned _____ J/A _____ Other Assets _____ J/A _____
TOTAL ASSETS \$ _____

Personal Liabilities:

Personal Mortgage Balance _____ J/A _____ Home Equity Balance _____ J/A _____
Installment Balance _____ J/A _____ Credit Card Balances _____ J/A _____
Contingent Liabilities _____ J/A _____ Other Debts _____ J/A _____
TOTAL LIABILITIES \$ _____

NET WORTH (TOTAL ASSETS MINUS TOTAL LIABILITIES) = \$ _____

Owner 2 - Please answer the following:

Have you ever declared bankruptcy? Yes/No _____
Do you have any lawsuits pending against you? Yes/No _____
Do you have any taxes that are past due? Yes/No _____
Have you ever defaulted on a loan? Yes/No _____
Do you have any other credit application pending? Yes/No _____
Does your business have unsecured credit at other institutions? Yes/No _____
Dollar amount of line / loan \$ _____ Name of institution _____

If you answered yes to any of the above questions or have checked jointly owned, please describe: