

Balance Sheet

Assets:

Short-term:

Checking Account(s):	\$	-	
Savings Account(s) / Money Market(s):	\$	-	
Total Short-term Assets:			\$ -

Long-term:

Real Estate (estimated / appraised value):	\$	-	
Retirement Accounts (401(k), IRA, etc.):	\$	-	
Non-retirement (stocks, mutual funds, etc.):	\$	-	
Life Insurance – cash value:	\$	-	
Other Long-term investments:	\$	-	
Total Long-term Assets:			\$ -
Total Assets:			\$ -

Liabilities:

Short-term:

Credit Card debt:	\$	-	
Installment debt due within 12 months:	\$	-	
Total Short-term debt:			\$ -

Long-term debt:

Mortgage balance(s):	\$	-	
Car Loan(s):	\$	-	
Student Loan(s):	\$	-	
Other long-term obligations:	\$	-	
Total Long-term debt:			\$ -
Total Liabilities (debt):			\$ -

Net Worth: Total Assets – Total Liabilities: **\$ -**