

LIBERTY FUNDING
205 Powell Place/Chesapeake Building---Brentwood, Tn. 37027
Office/615-312-8290__Fax/615-312-8291
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EXECUTIVE SUMMARY FOR COMMERCIAL FINANCING

Client Name _____

BrokerName _____

Company _____

City/State/Zip Code _____

Office Phone _____

Cell Phone _____

Fax _____

ProjectDescription _____

Borrower's Credit Scores/1.TU _____ **/2.EQ** _____ **/3.EXP** _____

Project Types(check all applicable areas)

- | | | |
|---|--|---|
| <input type="checkbox"/> Raw Land | <input type="checkbox"/> Construction to Perm | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Office | <input type="checkbox"/> Retail | _____ |
| <input type="checkbox"/> Mobile Home Park | <input type="checkbox"/> Warehouse | |
| <input type="checkbox"/> Self StorageFacility | <input type="checkbox"/> Apartments/ Multi Family | |
| <input type="checkbox"/> Self Storage Construction | <input type="checkbox"/> Infrastructure | |

Financing Options:

- Conventional**
- Hard Money**
- Bridge**
- Other** _____

Type of Transaction:

- Purchase**
- Refinance(rate and term)**
- Refinance(cash out)**
- Construction/Development**

Property Location(cityandstate) _____

Square Footage _____

Number of Units _____

Park Owned Units(MHP only) _____

Tenant Owned Units(MHP only) _____

Requested Loan Amount _____ **LTV** _____

Client Capital Invested Thus Far _____

Current Value _____ **Improved Value** _____

When was property purchased?(refi) _____

Projected Purchase Closing Date? _____

Downpayment Amount _____

Purchase Price _____

Net Operating Income _____

Exit Strategy _____

Client Net Worth _____

Client Liquid Asset Value _____

Client's Business Experience _____

Sole Proprietor or Partnership? _____

The following are available.....

Executive Summary

Business Plan

Subject Property Financials

Breakdown Use of Funds

Purchase Contract

Principals' Resumes

Other Real Estate Holdings to Be Listed Below

1.) City & State _____

Type of Property _____

As Is Value _____

Existing Liens _____

2. City & State _____

Type of Property _____

As Is Value _____

Existing Liens _____

3. City & State _____

Type of Property _____

As Is Value _____

Existing Liens _____

Please fax both pages to 615-312-8291/ anita@libertynationwide.com

