

COMPANY INFORMATION

Applicant Company

Company Name _____ Phone _____

Address _____ City _____ State _____ Zip _____

Type of Business _____ Date Established _____

Type of entity: Corporation Partnership Sole Proprietorship LLC E-Mail _____

Current Number of Employees: _____ Number of Employees after This Loan _____

Bank Name Phone _____ Phone _____

Bank Address _____ City _____ State _____ Zip _____

Accountant Name _____ Phone _____

Attorney Name _____ Phone _____

Trade Reference _____ Phone _____

Ownership of Applicant Company *List all officers, directors, partners, owners & co-owners, and all stockholders*

| Name | Title | % of Ownership | Annual Compensation |
|-------|-------|----------------|---------------------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

Affiliates *List all business concerns in which the applicant company or any of the individuals listed in the ownership section above have any ownership.*

| Company Name | Owner (Applicant Company or Individuals) | % of Ownership |
|--------------|--|----------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

Estimated Project Costs

| | | |
|--|-----------|--------------|
| Land Acquisition*..... | \$ | _____ |
| New building construction..... | \$ | _____ |
| Land and building acquisition*..... | \$ | _____ |
| Building improvements or repairs..... | \$ | _____ |
| Acquisition of machinery/equipment..... | \$ | _____ |
| Inventory purchase..... | \$ | _____ |
| Working capital (including accounts payable)..... | \$ | _____ |
| Acquisition of all or part of existing business..... | \$ | _____ |
| Payoff SBA loan..... | \$ | _____ |
| Payoff bank loan (non-SBA associated)..... | \$ | _____ |
| Other debt payment (non-SBA associated)..... | \$ | _____ |
| Closing costs for SBA loan..... | \$ | _____ |
| Total estimated project amount..... | \$ | _____ |
| Less down payment, seller carry-back, etc..... | \$ | _____ |
| Equals total estimated loan amount requested..... | \$ | _____ |

*How do you wish to take title to real estate being purchased?

Signature(s) Date _____ Date _____