

Personal Financial Statement (CONFIDENTIAL)
Submitted to: CU Lending Partners, Inc

Statement of Financial Condition as of : _____

INDIVIDUAL APPLICANT	CO- APPLICANT INFORMATION (Use separate sheet if necessary)
Name	Name
Residence Address	Residence Address
City	City
State & Zip	State & Zip
SS#	SS#
D.O.B.	D.O.B
Own_____ \$_____ Month	Own_____ \$_____ Month
Rent_____ # of years_____	Rent_____ # of years_____
Home Phone #	Home Phone #
Cell Phone #	Cell Phone #
Email	Email
Married____ Unmarried (Divorced)____	Married____ Unmarried (Divorced)____
Separated_____ Single (Never Married)____	Separated_____ Single (Never Married)____
Employer	Employer
Business Name	Business Name
Position of Occupation	Position of Occupation
# of Years in this position	# of Years in this position
Business Address	Business Address
City	City
State & Zip	State & Zip
Bus Phone	Bus Phone

Important: If assets or Liabilities are owned or owned jointly with co-applicant or with someone other than co-applicant, indicate how the asset is titled and how much owe or own in the appropriate schedules

EVEN DOLLARS

EVEN DOLLARS

ASSETS	Appl \$	CO- Appl \$	Joint \$	LIABILITIES AND NET WORTH	Appl \$	CO- Appl \$	Joint \$
Cash in Institutions- Schedule A				Notes Payable this Bank- Schedule A			
U.S. Government Securities- Schedule B				Notes Payable other Institutions- Schedule A			
Securities Held by You- Schedule B				Notes Payable Others			
Other Equity Interest-Schedule B				Due on Margin Accounts- Schedule B			
Accounts and Notes Receivable				Credit Cards and Other Bills			
Real Estate Owned- Schedule C				Unpaid Taxes			
Partnership Interest-Schedule D				Mortgage Loans- Schedule C or D			
Automobiles				Land Contract- Schedule C or D			
Cash Value Life Insurance- Schedule E				Life Insurance Loans- Schedule E			
IRAs and 401-Ks							
Other Vested Retirement Accounts							
Other Assets- Income							
				Total Liabilities			
				Net Worth (Assets less Liabilities)			
TOTAL ASSETS				TOTAL LIABILITIES & NET WORTH			
	\$	\$	\$		\$	\$	\$

512 Westline Drive, Suite 201, Alameda California 94501
1800 JFK Blvd, Suite 300, Philadelphia, PA 19103

Phone: 800-308-8696 Fax: 510-523-5171 WEB: www.culendingpartnersinc.com

**512 Westline Drive, Suite 201, Alameda California 94501
1800 JFK Blvd, Suite 300, Philadelphia, PA 19103**

Phone: 800-308-8696 Fax: 510-523-5171 WEB: www.culendingpartnersinc.com