



*Kurtis Baker*

## Commercial Loan Check List

- 1    \_\_\_ Three Years Tax Returns – Personal
- 2    \_\_\_ Three Years Tax Returns – Business
- 3    \_\_\_ Year to date Profit and Loss with Balance Sheet
- 4    \_\_\_ Personal Financial Statement
- 5    \_\_\_ Photographs of Subject Property
- 6    \_\_\_ Copies of all leases (Existing Properties)
- 7    \_\_\_ Copy of Survey if available
- 8    \_\_\_ Copy of all pre-leases (New Construction/Development)
- 9    \_\_\_ Copy of all pre-sales (New Construction/Development)
- 10   \_\_\_ Zoning Designation and Copy of Zoning Regulation
- 11   \_\_\_ Building type(s) and square footage of each building & usage.
- 12   \_\_\_ Original Purchase price and date with copy of closing statement  
(Refinance and New Construction/Development.)
- 13   \_\_\_ General Contractor's Name and whether or not Bonded. (New  
Construction / Development.)
- 14   \_\_\_ Closing Date and loan terms preferred.
- 15   \_\_\_ Signed Broker Agreement
- 16   \_\_\_ Signed Application