

# FINANCIAL ANALYSIS QUESTIONNAIRE

APPLICANT INFORMATION			
Applicant Name		Co-Applicant Name	
Home Phone	Cell Phone	Co-App Home Phone	Co-App Cell Phone
Work Phone	Fax Number	Co-App Work Phone	Co-App Fax Number
E-Mail Address		Co-App E-Mail Address	

PROPERTY INFORMATION			
Street Address			
City	State	Zip	Current Value

MORTGAGE INFORMATION						
Name of Lender (1 <sup>st</sup> Mortgage)		Original Loan Amt		Current Loan Amt		Rate
Original Term	Term Remaining		Total Monthly Payment (including Escrow)		Amount to Escrow (monthly)	
Fixed	Variable	Conventional		FHA	VA	Sub-Prime
Name of Lender (2 <sup>nd</sup> Mortgage)		Fixed / HELOC	Original Balance / Limit	Current Balance	Payment	Rate

INCOME INFORMATION						
Applicant Employer			Co-Applicant Employer			
Gross Income (per pay period)		Net Income (per pay period)		Co-App Gross Income		Co-App Net Income
<b>Pay Period:</b> Weekly    Bi-Weekly    Semi-Monthly    Monthly			<b>Co-App Pay:</b> Weekly    Bi-Weekly    Semi-Monthly    Monthly			
<b>Income Type:</b> W2    Commission    Other    Bonus    Overtime			<b>Income Type:</b> W2    Commission    Other    Bonus    Overtime			
Discretionary Income: (income left over each month after paying all monthly expenses (credit, entertainment, utilities, etc.))			\$	Discretionary Income: (income left over each month after paying all monthly expenses (credit, entertainment, utilities, etc.))		\$

DEBTS / CREDITORS (OTHER THAN MORTGAGE)					
Creditor	Type	Current Balance	Term Remaining	Payment	Rate

**HOW DID YOU HEAR ABOUT THIS PROGRAM?**

Please make sure you have completed this questionnaire as completely and accurately as possible. The results of the financial analysis will be based upon the accuracy of the information provided and is only an estimation. The results will also be contingent on your following the MMA program's recommended action.