



October 12, 2006

Sean Edelstein
Prudential Business Sales
2249 N. Tustin Avenue
Orange, CA 92865

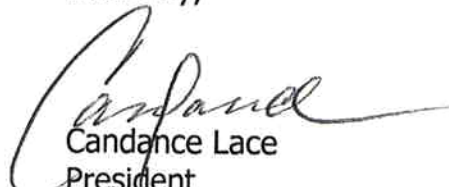
Dear Sean:

What can I say but WOW! You completely amazed me on how quickly we were able to find a buyer and close the transaction for the sale of our Catering Division.

Not only did you find a buyer for Orange County Catering & Events...you found the PERFECT BUYER. Throughout my career, I have been involved in many mergers and acquisitions and never have I seen where a company was paired up with a buyer as quickly as you did for us. You listed our business and we managed to close the deal in less than 60 days!

The transaction was smooth and the match was perfect. I would highly recommend you and your services to any business owner who is thinking of selling their business. Our hats are off to you!

Sincerely,



Candance Lace
President
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